

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to start the week. Limited sales were reported on packer label hens and toms for deferred delivery. Supplies were light to moderate. Bulk parts and meats trading was light. Demand was light to moderate with buyers being price selective. Offerings mixed.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance slow. Demand was moderate. Supplies were light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER DELIVERED TO RESTAURANTS AND INS		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS				
TURKEYS Y HENS TURKEYS Y TOMS UNDER 22# TURKEYS Y TOMS 22-24# TURKEYS Y TOMS 24-26# TURKEYS Y TOMS 26 LBS & OVER	RANGE 109-125 116-125 116-123 106-123 106-123	FROZEN TURKEYS Y TOMS 24-28# FROZEN TURKEYS Y TOMS 28# & UP BREASTS 10-12# COOKED ROLLS 60/40% 9# & UP DELIVERED TO RETAILERS FRESH TURKEYS Y HENS 8-16# FROZEN TURKEYS Y HENS 8-16# FROZEN TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 24-28#	RANGE 69-77 69-74 150-155 RANGE 88-96 88-96 68-77 67-77 69-77			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUMI (000)	E DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS				` ,		, ,		, ,	
EASTERN REGION 3/	68-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	76.50	80	OCT	-	-
WESTERN REGION 5/	68-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	76.50	80	OCT	-	-
WESTERN REGION	67-68	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JUNE 2005.

The market tone on tom drums was steady to instances firm, tom full-cut wings and necks mostly steady, and tom 2-joint wings steady to barely steady. Demand good on tom drums, moderate to good on tom necks, balance light to moderate. Offerings of tom drums light and spotty, tom full-cut wings light to adequate, tom 2-joint wings adequate to fully adequate and tom necks light. Trading light and centered on tom full-cut wings and fresh mechanically separated turkey for domestic shipments. For domestic (fresh): scapula 111-112, fresh breast trim 144 cents delivered. For export: fresh tom drums 43, fresh thigh meat 80 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	145.00	23
BREASTS, 4-8 LBS PLANT GRADE 2/		W	98.00	80
DRUMSTICKS, TOM	44.00		44.00	65
DRUMSTICKS, TOM—FRESH		F	46.00	80
DRUMSTICKS, HEN		W	41.00	40
WINGS, FULL-CUT, TOM	25.00		25.00	200
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	39.00		39.00	40
WINGS, V-TYPE, HEN		R	88.00	9
NECKS, TOM	40.00		40.00	43
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	171.00	40
BREASTS, B/S, TOM—FRESH 3/	171.00		171.00	40
THIGH MEAT				
THIGH MEAT—FRESH		F	83.00	28
BREAST TRIM MEAT	141.00		141.00	80
SCAPULA MEAT	99.00		99.00	8
TENDERLOINS		F	152.00	40
DESTRAPPED TENDERS		R	149.00	120
DESTRAPPED TENDERS—FRESH	169.00-170.00		169.47	86
WING MEAT WITH SKIN		F	81.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	47.00		47.00	280
EXPORT TRADING				
DRUMSTICKS, TOMS	48.00		48.00	80
WINGS FULL-CUT - TOMS		F	24.00	208
WINGS, V-TYPE, TOM		F	40.00	208
TAILS		F	24.83	72
MECHANICALLY SEPARATED 4/		F	45.50	80
THIGH MEAT - FROZEN	79.00-82.00		81.00	120

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.